



FINANCIAL AID SERVICES

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2026-2027 ASSET INFORMATION WORKSHEET

Student Information:

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ CWID: \_\_\_\_\_

Email: \_\_\_\_\_@warhawks.ulm.edu Phone #: ( \_\_\_\_\_ ) \_\_\_\_\_

When you completed your 2026-2027 FAFSA, you either left the asset section blank or you reported inconsistent information. Please complete the following section(s). You must report the amounts based on the date you filed your FAFSA. If an item does not apply to you, enter "0."

Note: If you were required to provide your parent(s) information on the FAFSA, they must also complete this worksheet and include a parent signature.

Cash, Savings and Checking Account: As of the date of your FAFSA, what is the total current balance?

Table with 4 columns: Student/Spouse Value, \$, Parent(s) Value, \$

Net Worth of Investments: Net worth means current value minus debt. If net worth is negative, enter "0."

- Investments include real estate (e.g. rental properties other than your home), trust funds, money market funds, mutual funds, certificates of deposit, stocks, bonds, other securities, installment and land sale contracts (including mortgages held, commodities, etc.).
Investment value includes the market value of these investments. DO NOT include the value of life insurance and retirement plans (pension funds, annuities, IRAs, Keogh plans, etc.) or the value of prepaid tuition plans.
Investment debt means only those debts that are related to the investment.

Table with 4 columns: Student/Spouse Value, \$, Parent(s) Value, \$

Net Worth of Business: Business value minus business debt.

- Business value includes the market value of land, buildings, machinery, equipment and inventory. It does not include the value of a small business if your family owns and controls more than 50% of the business and the business has 100 or fewer full-time or full-time equivalent employees.
Business debt means only those debts for which the business was used as collateral.

Table with 4 columns: Student/Spouse Value, \$, Parent(s) Value, \$

Certification and Signature:

By signing this worksheet, each person certifies that all of the information provided on this form and the FAFSA is true and complete to the best of their knowledge. WARNING: If you purposely give false and/or misleading information on this form or FAFSA, you may be fined, sent to prison, or both. All signatures must be handwritten. Electronic signatures cannot be accepted.

Student signature (no e-signature)

Student printed name

Date

Parent signature (no e-signature)

Parent printed name

Date