

|  |  |  |  |
| --- | --- | --- | --- |
| **Employee Information** | Employee Name:  |       | Performance Evaluation Year: |
| Employee Personnel #:  |       |
| Employee Job Title: |       |       |
| Dept/Office/Section/Unit:  |       |
| Date Discussed with Employee: |       | Projected Timeframe: |       |
| *The purpose of this document is to establish communication and document areas that require further performance development to reach expectations or achieve stated goals in the performance plan. This document may also reflect an agreement between supervisor and employee on the plan for development and may also be used as supporting documentation to the overall performance evaluation to show the steps taken to enhance performance.* |

|  |
| --- |
| **Step 1: Supervisor Comments** |
| *Describe the area of performance that requires further development:* |
| Click or tap here to enter text. |
| *Provide specific examples or incidents (what is causing/caused the problem):* |
| Click or tap here to enter text. |
| *Provide suggested adjustments that will improve/enhance performance:* |
| Click or tap here to enter text. |
| *Identify tools/resources that will help achieve this improvement (training, equipment, feedback, etc.):* |
| Click or tap here to enter text. |
|  |  |  |



|  |
| --- |
| **Step 2: Employee Comments** |
| *List any notable obstacles you encountered in meeting expected performance.* |
| Click or tap here to enter text. |
| *Do you have any questions about the expected performance or how to enhance performance?* |
| Click or tap here to enter text. |
| *Are there any additional goals and/or suggestions you feel will help you achieve the expected performance goal?* |
| Click or tap here to enter text. |
|  |
| **Employee Name:** |       | **Employee Personnel #:** |       |
| Employee Signature: |       | Date: |       |
| Supervisor Signature: |       | Date: |       |



|  |
| --- |
| **Step 3: Follow Up** |
| *The purpose of this document is to establish communication and document areas that require further performance development to reach expectations or achieve stated goals in the performance plan. This document may also reflect an agreement between supervisor and employee on the plan for development and may also be used as supporting documentation to the overall performance evaluation to show the steps taken to enhance performance.* |
| ***Dates of follow-up with employee:*** |
|       |       |       |
|       |       |       |

|  |
| --- |
| **Step 4: Status** |
| Click or tap here to enter text. |
| ***Follow-up/Status signatures:*** |
| **Employee Name:** |       | **Employee Personnel #:** |       |
| Employee Signature: |       | Date: |       |
| Supervisor Signature: |       | Date: |       |

*Note: A signed copy should be provided to the employee and a copy retained for the supervisory fill to support the final overall evaluation.*